

**Cambrian School District  
(Santa Clara County, California)  
General Obligation Bonds, Election of 2020, Series 2024**

**Preliminary Schedule of Events  
As of February 15, 2024**

March 2024							April 2024							May 2024							June 2024						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2	1	2	3	4	5	6	5	6	7	8	9	10	11	2	3	4	5	6	7	8	
3	4	5	6	7	8	9	7	8	9	10	11	12	13	12	13	14	15	16	17	18	9	10	11	12	13	14	15
10	11	12	13	14	15	16	14	15	16	17	18	19	20	19	20	21	22	23	24	25	16	17	18	19	20	21	22
17	18	19	20	21	22	23	21	22	23	24	25	26	27	26	27	28	29	30	31	23	24	25	26	27	28	29	
24	25	26	27	28	29	30	28	29	30											30							
31																											
March 29: Good Friday							May 27: Memorial Day							June 19: Juneteenth													
July 2024							August 2024							September 2024							October 2024						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					4	5	4	5	6	7	8	9	1	2	3	4	5	6	7								
7	8	9	10	11	12	13	11	12	13	14	15	16	17	8	9	10	11	12	13	14	6	7	8	9	10	11	12
14	15	16	17	18	19	20	18	19	20	21	22	23	24	15	16	17	18	19	20	21	13	14	15	16	17	18	19
21	22	23	24	25	26	27	25	26	27	28	29	30	31	22	23	24	25	26	27	28	20	21	22	23	24	25	26
28	29	30	31										29	30						27	28	29	30	31			
July 4: Independence Day							September 2: Labor Day							October 14: Columbus Day													

DATE	ITEM	RESPONSIBILITY
In progress	Preliminary work begins on the financing plan, including confirmation of financing team, Board dates and agenda deadlines, etc.	District Staff GFSJPA
Wednesday, April 10, 2024	Initial draft of District resolution authorizing the County to levy 2024-25 property taxes based on an estimated debt service schedule delivered to all interested parties for review.	Parker & Covert
Wednesday, April 17, 2024	Comments due on estimated debt service resolution.	All Parties
Friday, April 19, 2024	Second draft of District resolution authorizing the County to levy 2024-25 property taxes based on an estimated debt service schedule delivered to all interested parties for review.	Parker & Covert
Wednesday, April 24, 2024	<b>Board Agenda Deadline:</b> Resolution authorizing the County to levy 2024-25 property taxes based on an estimated debt service schedule delivered for Board agenda packet.	District Staff GFSJPA
Thursday, May 2, 2024	<b>Board Meeting:</b> Resolution authorizing the County to levy 2024-25 property taxes based on an estimated debt service schedule considered for adoption.	District Staff GFSJPA



DATE	ITEM	RESPONSIBILITY
Friday, May 17, 2024 (To be confirmed)	Deadline to provide estimated debt service schedule along with signed District resolution to County Department of Finance.	County
Thursday, July 18, 2024	Initial draft of authorizing District resolution and associated legal documents delivered to all interested parties for review.	Parker & Covert
Week of July 22, 2024	Rating call coordinated.	GFSJPA
Tuesday, July 23, 2024	Initial draft of preliminary official statement (POS) delivered to all interested parties for review.	Parker & Covert
Wednesday, July 24, 2024	<b>Board Agenda Deadline:</b> Information presentation regarding issuance of Bonds (including information required by Government Code 5852.1 delivered for Board agenda packet.	District Staff GFSJPA
Tuesday, July 30, 2024	Comments due on resolution, draft legal documents and POS.	All Parties
Thursday, August 1, 2024	<b>Board Meeting:</b> Information presentation regarding issuance of Bonds issuance process (including information required by Government Code 5852.1) provided to Board.	District Staff GFSJPA
Friday, August 2, 2024	Updated drafts of resolution, draft legal documents and POS distributed to all interested parties, if necessary.	Parker & Covert
Week of August 5, 2024	Fiscal year 2023-24 unaudited actuals report provided to financing team.	District Staff
Wednesday, August 7, 2024	<b>Board Agenda Deadline:</b> Resolution authorizing issuance of Bonds along with draft legal documents and POS delivered to the District.	District Staff GFSJPA
Week of August 12, 2024	Rating call conducted.	District Staff Parker & Covert GFSJPA
Monday, August 12, 2024	Deadline to file reports of proposed debt with CDIAC (30 days before sale).	Parker & Covert
Thursday, August 15, 2024	<b>Board Meeting:</b> Resolution authorizing issuance of Bonds considered for adoption.	District Staff GFSJPA
Week of August 26, 2024	<b>Due Diligence Call:</b> Conference call to confirm information in POS.	District Staff Parker & Covert GFSJPA
Week of August 26, 2024	PDF of signed resolution provided to Parker & Covert.	District Staff
Wednesday, August 28, 2024	Rating received.	District Staff GFSJPA
Friday, August 30, 2024	Final comments due on POS.	All Parties



DATE	ITEM	RESPONSIBILITY
Tuesday, September 3, 2024	1) Substantially final POS distributed to prospective purchasers. 2) CUSIP application submitted.	Parker & Covert GFSJPA
Wednesday, September 11, 2024	<b>Sale</b> at the office of GFSJPA, Sacramento. TBD - Bids due on Bonds TBD - Bond Purchase Agreement available for signature. 11:45am - Bond Purchase Agreements signed and emailed to Parker & Covert LLP	All Parties
Week of September 16, 2024	Closing documents distributed.	Parker & Covert
Week of September 16, 2024	<b>Compliance Meeting/Call:</b> Review and discussion of closing documents, continuing disclosure obligations, and other administrative responsibilities.	District Staff GFSJPA
Wednesday, September 25, 2024 (To be confirmed)	<b>Board Agenda Deadline:</b> Presentation regarding sale results delivered to the District.	District Staff GFSJPA
Wednesday, September 25, 2024	Pre-closing. All executed documents returned to Parker & Covert LLP.	All Parties
Thursday, September 26, 2024	<b>Closing:</b> Bond proceeds deposited with County and Zions Bank.	All Parties
Friday, September 27, 2024	Debt service schedule delivered to County Department of Finance.	GFSJPA
Wednesday, October 2, 2024	Deadline to file reports of final sale with CDIAC (21 days after sale).	Parker & Covert
Thursday, October 3, 2024 (To be confirmed)	<b>Board Meeting:</b> Presentation regarding sale results provided to Board.	District Staff GFSJPA
Annually until all Bonds are retired	<b>Continuing Disclosure:</b> Prepare annual report updating certain information provided in the Official Statement and distribute to the Electronic Municipal Market Access (EMMA) repository.	District Staff GFSJPA
Annually until all Bonds are retired	<b>Annual Debt Transparency Report:</b> Prepare annual debt transparency report and file with CDIAC.	District Staff GFSJPA